

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
**In re** : **Chapter 11 Case No.**  
:   
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
:   
**Debtors.** : **(Jointly Administered)**  
-----X

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR CLAIMS HEARING ON FEBRUARY 28, 2013 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable, James  
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling  
Green, New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. One Hundred Ninety-Eighth Omnibus Objection to Claims (Late-Filed Claims)  
[ECF No. 19902]

Response Deadline: October 13, 2011 at 4:00 p.m.

Response Received:

A. Response of Carol Bunevich [ECF No. 20819]

Related Documents: None.

Status: This matter is going forward on an uncontested basis solely with respect  
to the claim of Carol Bunevich (Claim No. 67591).

**II. CONTESTED MATTERS:**

2. Motion of Traxis Fund LP and Traxis Emerging Market Opportunities Fund LP to Compel Debtors to Reissue Distribution Checks for Allowed Claims [**ECF No. 32163**]

Response Deadline: January 9, 2013 at 4:00 p.m.

Responses Received:

- A. Response of Plan Administrator [**ECF No. 33722**]

Related Documents:

- B. Statement of Official Committee of Unsecured Creditors in Support of Motion [**ECF No. 32863**]
- C. Affidavit of Herb Baer Regarding Checks to Traxis Emerging Markets Opportunities Fund LP and Traxis Fund LP [**ECF No. 33716**]
- D. Reply of Traxis Fund LP and Traxis Emerging Market Opportunities Fund LP to Response of Plan Administrator [**ECF No. 33822**]
- E. Affidavit of Adam Jaffe in Support of the Reply of Traxis Fund LP and Traxis Emerging Market Opportunities Fund LP [**ECF No. 33823**]
- F. Affidavit of James Pastrana in Support of the Reply of Traxis Fund LP and Traxis Emerging Market Opportunities Fund LP [**ECF No. 33824**]
- G. Affidavit of Carolyn Frederick in Support of the Reply of Traxis Fund LP and Traxis Emerging Market Opportunities Fund LP [**ECF No. 33825**]
- H. Affidavit of Arlene Alves in Support of the Reply of Traxis Fund LP and Traxis Emerging Market Opportunities Fund LP [**ECF No. 33826**]

Status: This matter is going forward on a contested basis.

**III. ADJOURNED MATTERS:**

3. Debtors' Fortieth Omnibus Objection to Claims (Late-Filed Claims)  
[ECF No. 11305]

Response Deadline: October 27, 2010 at 4:00 p.m.

Response Received:

- A. Response of California Department of Water Resources [ECF No. 12151]

Related Documents: None.

Status: This matter is adjourned to March 28, 2012 solely with respect to the claim of California Department of Water Resources (Claim No. 35944).

4. Debtors' Ninety-Seventh Omnibus Objection to Claims (Insufficient Documentation) [ECF No. 14492]

Response Deadline: March 16, 2011 at 4:00 p.m.

Response Received:

- A. Response of Deutsche Bank National Trust Company  
[ECF No. 17879]

Related Documents:

- B. Declaration of Keri Reed in support of Debtors' Motion  
[ECF No. 14502]
- C. Notice of Withdrawal of Debtors' Ninety-Seventh Omnibus  
Objection to Claims (Insufficient Documentation) Solely as to  
Claim Nos. 16353 and 16389 [ECF No. 25371]
- D. Notice of Withdrawal of Debtors' Ninety-Seventh Omnibus  
Objection to Claims (Insufficient Documentation) Solely as to  
Certain Claims [ECF No. 26901]

Status: The hearing on the objection to the claims identified on the *Notice of Adjournment of Hearing of Debtors' Ninety-Seventh Omnibus Objection to Claims* filed on February 20, 2013 [ECF No. 34887] has been adjourned to March 28, 2013 at 10:00 a.m.

5. Debtors' One Hundred Twenty-Fifth Omnibus Objection to Claims (Insufficient Documentation) **[ECF No. 16079]**

Response Deadline: May 18, 2011 at 4:00 p.m.

Response Received:

- A. Response of Wilmington Trust Company **[ECF No. 17886]**

Related Document:

- B. Declaration of Keri Reed in support of Debtors' Motion **[ECF No. 16080]**

Status: The hearing on the objection to the claims identified on the *Notice of Adjournment of Hearing of Debtors' One Hundred Twenty-Fifth Omnibus Objection to Claims* filed on February 20, 2013 [ECF No. 34889] has been adjourned to March 28, 2013 at 10:00 a.m.

6. Debtors' One Hundred Thirty-Eighth Omnibus Objection to Claims (No Liability Derivatives Claims) **[ECF No. 16865]**

Response Deadline: June 15, 2011 at 4:00 p.m.

Responses Received: None.

Status: The hearing for Claim Nos. 12589 and 12590 has been adjourned to March 28, 2013 at 10:00 a.m..

7. Debtors' One Hundred Eighty-Second Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 19398]**

Response Deadline: September 20, 2011 at 4:00 p.m.

Resolved Response:

- A. Response of Steven G. Holder Living Trust **[ECF No. 24233]**

Adjourned Responses:

- B. Response of New York City Municipal Water Finance Authority **[ECF No. 20138]**
- C. Response of Windermere Private Placement I S.A. **[ECF No. 20137]**

Related Documents:

- D. Order Granting Debtors' One Hundred Eighty-Second Objection to Claims (Valued Derivative Claims) **[ECF No. 20630]**
- E. Supplemental Order Granting Debtors' One Hundred Eighty-Second Objection to Claims (Valued Derivative Claims) **[ECF No. 21350]**
- F. Second Supplemental Order Granting Debtors' One Hundred Eighty-Second Objection to Claims (Valued Derivative Claims) **[ECF No. 23042]**

Status: This matter has been adjourned to March 28, 2013 at 10:00 a.m..

- 8. Debtors' One Hundred Ninety-Eighth Omnibus Objection to Claims **[ECF No. 19902]**

Response Deadline: October 13, 2011 at 4:00 p.m.

Response Received:

- A. Response of AllianceBernstein L.P. to Debtors' One Hundred Ninety-Eighth Omnibus Objection to Claims (Late-Filed Claims) **[ECF No. 20799]**

Related Documents:

- B. Notice of Hearing on One Hundred Ninety-Eighth Omnibus Objection to Claims (Late-Filed Claims) **[ECF No. 30857]**
- C. LBHI's Reply to Responses of AllianceBernstein L.P. to Debtors' One Hundred Forty-Third and One Hundred Ninety-Eighth Omnibus Objections to Claims (Late-Filed Claims) **[ECF No. 31705]**
- D. Supplemental Declaration of James P. Wallin In Support of Response of AllianceBernstein L.P **[ECF No. 32636]**
- E. Amendment to Reply to Responses of AllianceBernstein L.P. to Debtors' One Hundred Forty-Third and One Hundred Ninety-Eighth Omnibus Objections to Claims (Late-Filed Claims) **[ECF No. 34240]**

Status: The hearing on the objection to Claim No. 43934 has been adjourned to a date to be determined.

9. Three Hundred Sixtieth Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 31316]**

Response Deadline: November 13, 2012 at 4:00 p.m.

Adjourned Response:

- A. Response of ING AM Interfinance Services B.V. **[ECF No. 32034]**

Status: The hearing with respect to the Response of ING AM Interfinance Services B.V has been adjourned to March 28, 2013 at 10:00 a.m.

10. Three Hundred Seventy-Eighth Omnibus Objection to Claims (No Liability Claims) **[ECF No. 32651]**

Response Deadline: January 9, 2013 at 4:00 p.m.

Status: This matter has been adjourned to date to be determined.

11. Three Hundred Eighty-Third Omnibus Objection to Claims (No Liability Claims) **[ECF No. 32890]**

Response Deadline: January 16, 2013 at 4:00 p.m.

Status: This matter has been adjourned to date to be determined.

12. Three Hundred Eighty-Ninth Omnibus Objection to Claims (Reduce and Allow Claims) **[ECF No. 34043]**

Response Deadline: February 19, 2013 at 4:00 p.m.

Response Received:

- A. Response of Longhorn Credit Funding LLC **[ECF No. 34743]**

Status: This matter has been adjourned (i) to March 28, 2013 at 10:00 a.m. solely with respect to the claim of Dav-El Reservations System, Inc. (Claim No. 24929) and (ii) to April 25, 2013 at 10:00 p.m. solely with respect to the claim of Longhorn Credit Funding LLC (Claim No. 4378).

13. Debtors' Three Hundred Ninetieth Omnibus Objection to Claims (Valued Derivative Claims) **[ECF No. 34044]**

Response Deadline: February 19, 2013 at 4:00 p.m.

Response Received:

- A. Response of Preferred Residential Securities 06-1 PLC (Claim Nos. 34224 and 34225)

Status: This matter has been adjourned to March 28, 2013 at 10:00 a.m.

- 14. Plan Administrators' Omnibus Objection to Claims Filed by Deborah E. Focht [ECF No. **34303**]

Response Deadline: February 21, 2013 at 4:00 p.m.

Response Received:

- A. Response of Deborah E. Focht [ECF No. **35026**]

Status: This matter has been adjourned to March 28, 2013 at 10:00 a.m.

- 15. Claims Objection Hearing with Respect to Objection to Proofs of Claim Nos. 29721 and 29748 [ECF No. **33647**]

Response Received: None.

Status: This matter has been adjourned to April 25, 2013 at 10:00 a.m.

- 16. Debtors' Objection to Proof of Claim No. 66099 Filed by Syncora Guarantee, Inc. [ECF No. **20087**]

Response Deadline: October 17, 2011 at 4:00 p.m.

Response Received:

- A. Response of Syncora Guarantee, Inc. [ECF No. **20915**]

Related Documents: None.

Status: The hearing on the objection to the claim identified above has been adjourned to March 28, 2013 at 10:00 a.m.

Dated: January 27, 2013  
New York, New York

/s/ Robert J. Lemons  
Robert J. Lemons  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates